

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

LAWRENCE ZUCKER, on behalf of §
AIM Small Cap Growth Fund/A, §
AIM Small Cap Growth Fund/B, §
AIM Small Cap Growth Fund/C, §
and AIM Limited Maturity §
Treasury Fund/A, §

United States Courts
Southern District of Texas
ENTERED

APR 06 2005

Michael N. Milby, Clerk of Court

Plaintiff, §
§

v. §
§

AIM ADVISORS, INC., BOB R. §
BAKER, JAMES T. BUNCH, GERALD §
J. LEWIS, LARRY SOLL, FRANK S. §
BAYLEY, BRUCE L. CROCKETT, §
ALBERT R. DOWDEN, EDWARD K. §
DUNN, JR., JACK M. FIELDS, §
CARL FRISCHLING, PREMA §
MATHAI-DAVIS, LEWIS F. PENNOCK, §
RUTH H. QUIGLEY, LOUIS S. SKLAR, §
ROBERT H. GRAHAM, and §
MARK H. WILLIAMSON, §

CIVIL ACTION NO. H-03-5653

Defendants, and §
§

AIM INVESTMENT SECURITIES FUND §
and AIM GROWTH SERIES, §
§

Nominal Defendants. §

STANLEY LIEBER, on Behalf §
of INVESCO Core Equity §
Fund/Inv and INVESCO Health §
Science Fund/Inv §
§

v. §
§

INVESCO FUNDS GROUP INC., §
AIM ADVISORS, INC., §
INVESCO DISTRIBUTORS, INC., §
AIM DISTRIBUTORS, INC., §
BOB R. BAKER, JAMES T. BUNCH, §
GERALD J. LEWIS, LARRY SOLL, §
FRANK S. BAYLEY, BRUCE L. §

CIVIL ACTION NO. H-03-5744

CROCKETT, ALBERT R. DOWDEN, §
EDWARD K. DUNN JR., JACK M. §
FIELDS, CARL FRISCHLING, §
PREMA MATHAI-DAVIS, LEWIS F. §
PENNOCK, RUTH H. QUIGLEY, §
LOUIS S. SKLAR, §
ROBERT H. GRAHAM, and §
MARK H. WILLIAMSON, §
§
Defendants, §
and §
§
AIM SECTOR FUNDS and AIM §
COMBINATION STOCK & BOND FUNDS, §
§
Nominal Defendants. §

ORDER OF CONSOLIDATION

The Court has this day considered and approves the Stipulations made by all parties in each of the above two captioned cases, and it is therefore

ORDERED that these two causes are CONSOLIDATED for pretrial purposes under Cause No. 03-5653, with the caption as shown on Exhibit "A" attached hereto. Future filings in this consolidated matter shall be filed under Cause No. 03-5653, and Civil Action No. H-03-5744 is ADMINISTRATIVELY CLOSED.

The Clerk will enter this Order and send copies to all parties of record.

SIGNED at Houston, Texas this 4th day of April, 2005.

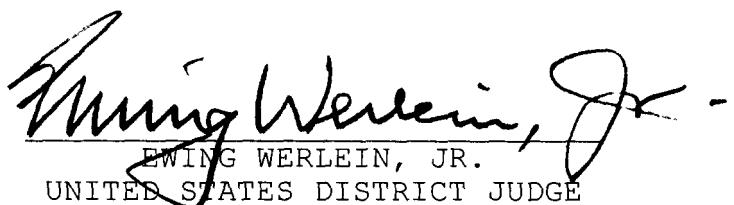

EWINING WERLEIN, JR.
UNITED STATES DISTRICT JUDGE

EXHIBIT A

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

LAWRENCE ZUCKER, on behalf of §
AIM Small Cap Growth Fund/A, §
AIM Small Cap Growth Fund/B, and §
AIM Small Cap Growth Fund/C, §
§
§
v. §
§
AIM ADVISORS, INC., §
§
§
STANLEY LIEBER, on behalf §
of INVESCO Core Equity §
Fund/Investor Class and §
INVESCO Health Science §
Fund/Investor Class §
§
v. §
§
INVESTO DISTRIBUTORS, INC. and §
AIM DISTRIBUTORS, INC. §
